



VOLUNTEER HOSPICE OF CLALLAM COUNTY

829 E. 8th St., Port Angeles, WA 98362 ♦ volunteerhospice.org

Phone: 360.452.1511 ♦ Fax: 360.452.3032 ♦ office@vhocc.org

Donor Notification of Intent to Give

Thank you for your intention to support Volunteer Hospice of Clallam County (VHOCC). Completing this form helps us ensure that we understand and can honor your future gift intentions. This form is not legally binding and does not constitute a pledge or enforceable commitment.

This form is for our records and recognition purposes only. Please consult your attorney, tax advisor, and/or financial planner for guidance on planned giving options.

Donor Information

First Name		Last Name	
Preferred Name for recognition			
Mailing Address			
Email			
Phone		Date of Birth*	
Relationship to VHOCC			

* Optional, but helpful.

Type of Future Gift

I have made/intend to make a future gift to Volunteer Hospice of Clallam County (EIN 91-1076440) through the following methods:

- ☐ Bequest in my Will or Living Trust
- ☐ Beneficiary designation on Retirement Account (IRA, 401(k), etc.)
- ☐ Beneficiary designation on Life Insurance Policy
- ☐ Donor-Advised Fund (DAF)
- ☐ Qualified Charitable Distribution (QCD) from an IRA
- ☐ Charitable Remainder Trust or Charitable Gift Annuity
- ☐ Other (please describe): _____



OPTIONAL - Please share any information you would like to provide:

Approximate amount or percentage of gift: _____

Name of financial institution or custodian: _____

Gift is made in memory or honor of: _____

Any relevant documentation to help us ensure your intentions are carried out as you wish:

☐ Copy of will or trust page referencing the gift

☐ Beneficiary designation confirmation

☐ Letter of intent or advisor letter

Advisor Information

Advisor Name: _____

Firm/Organization: _____

Phone/Email: _____

Relationship:

☐ Attorney ☐ CPA ☐ Financial Advisor ☐ Executor ☐ Other _____

Recognition Preferences

How would you like your name(s) to appear in recognition listings?

OR

☐ I prefer to have my gift remain anonymous.

Please share any stories or reasons for your gift (we may use these words in reports, social media, etc.):

Thank you for letting us know about your future gift. Your foresight and generosity ensure that VHOCC can continue to serve the community for generations to come. If you would like to schedule a conversation about giving or receive sample bequest language, please contact Priya Jayadev at 360.797.8974 or priya.j@vhocc.org.

Please mail or bring your completed form to: 829 E. 8th St, Port Angeles, WA 98362 or email to priya.j@vhocc.org.